

**ECONOMIC GROWTH REPORT
FOR
THE STATE OF TENNESSEE**

**Manufacturers, Headquarters, Distribution Centers and
Selected Service Industry**

2004

STATE OF TENNESSEE
DEPARTMENT OF ECONOMIC AND COMMUNITY DEVELOPMENT

2004-ANNUAL GROWTH SUMMARY
MANUFACTURING

	<u>NUMBER OF PROJECTS</u>	<u>JOB OPPORTUNITIES</u>	<u>CAPITAL INVESTMENT</u>
EAST TENNESSEE			
NEW	32	2,603	\$ 289,839,000
EXPANSIONS	271	6,773	570,365,873
TOTAL	303	9,376	860,204,873
MIDDLE TENNESSEE			
NEW	17	1,302	201,456,500
EXPANSIONS	268	6,781	1,021,698,266
TOTAL	285	8,083	1,223,154,766
WEST TENNESSEE			
NEW	9	572	28,100,000
EXPANSIONS	163	4,710	627,839,980
TOTAL	172	5,282	655,939,980
TENNESSEE			
NEW PROJECTS	58	4,477	519,395,500
EXPANSIONS	702	18,264	2,219,904,119
TOTAL	760	22,741	\$2,739,299,619

HEADQUARTERS, DISTRIBUTION AND SELECTED SERVICES

	<u>NUMBER OF PROJECTS</u>	<u>JOB OPPORTUNITIES</u>	<u>CAPITAL INVESTMENT</u>
EAST TENNESSEE			
NEW	4	465	\$ 34,500,000
EXPANSIONS	88	2,810	165,548,649
TOTAL	92	3,275	200,048,649
MIDDLE TENNESSEE			
NEW	12	805	177,850,000
EXPANSIONS	102	1,958	110,243,663
TOTAL	114	2,763	288,093,663
WEST TENNESSEE			
NEW	6	300	6,050,000
EXPANSIONS	90	1,941	344,023,861
TOTAL	96	2,241	350,073,681
TENNESSEE			
NEW PROJECTS	22	1,570	218,400,000
EXPANSIONS	280	6,709	619,815,993
TOTAL	302	8,279	\$838,215,993
GRAND TOTAL			
NEW PROJECTS	80	6,047	737,795,500
EXPANSIONS	982	24,973	2,839,720,112
GRAND TOTAL	1,062	31,020	\$3,577,515,612

FOREIGN DIRECT INVESTMENT IN TENNESSEE
2004

	<u>NUMBER OF PROJECTS</u>	<u>JOB OPPORTUNITIES</u>	<u>CAPITAL INVESTMENT</u>
CANADA			
NEW PROJECTS	2	100	\$ 25,000,000
EXPANSIONS	9	348	49,000,000
TOTAL	11	448	74,000,000
EUROPE			
NEW PROJECTS	3	150	106,800,000
EXPANSIONS	47	2,410	131,838,651
TOTAL	50	2,560	238,638,651
JAPAN			
NEW	1	400	67,000,000
EXPANSIONS	36	1,722	352,407,843
TOTAL	37	2,122	419,407,843
OTHER			
NEW PROJECTS	3	496	15,600,000
EXPANSIONS	7	326	59,150,000
TOTAL	10	822	74,750,000
TENNESSEE			
NEW PROJECTS	9	1,146	214,400,000
EXPANSIONS	99	4,806	592,396,494
TOTAL	108	5,992	\$ 806,796,494

BY REGION

	<u>NUMBER OF PROJECTS</u>	<u>JOB OPPORTUNITIES</u>	<u>CAPITAL INVESTMENT</u>
EAST TENNESSEE			
NEW PROJECTS	4	680	161,300,000
EXPANSIONS	38	1,307	224,565,215
TOTAL	42	1,987	385,865,215
MIDDLE TENNESSEE			
NEW PROJECTS	3	150	41,000,000
EXPANSIONS	39	2,434	288,016,279
TOTAL	42	2,584	329,016,279
WEST TENNESSEE			
NEW PROJECTS	2	316	12,100,000
EXPANSIONS	22	1,065	79,815,000
TOTAL	24	1,381	91,915,000
TENNESSEE			
NEW PROJECTS	9	1,146	214,400,000
EXPANSIONS	99	4,806	592,396,494
TOTAL	108	5,952	\$ 806,796,494

**MANUFACTURING INVESTMENT AND EMPLOYMENT FOR NEW PLANTS BY SIC
2004 GROWTH YEAR**

<u>SIC</u>	<u>DESCRIPTION</u>	<u>NUMBER</u>	<u>INVESTMENT</u>	<u>JOB OPPORTUNITIES</u>	
			AMOUNT(\$)	% OF TOTAL	% OF TOTAL
				NUMBER	
20	FOOD AND KINDRED PRODUCTS	1	16,000,000	3.08	1.11
23	APPAREL & OTHER FINISHED PRODUCTS	3	1,400,000	0.26	4.22
24	LUMBER & WOOD PRODUCTS	2	3,300,000	0.63	2.01
25	FURNITURE & FIXTURES	3	1,600,000	.030	2.68
26	PAPER & ALLIED PRODUCTS	1	30,000,000	6.83	6.92
27	PRINTING & PUBLISHING	3	35,500,000	0.71	1.86
28	CHEMICALS & ALLIED PRODUCTS	2	15,650,000	3.01	8.37
29	PETROLEUM REFINING	1	500,000	0.09	0.40
30	RUBBER & MISCELLANEOUS PRODUCTS	8	23,690,500	4.56	8.62
32	STONE, CLAY, GLASS & CONCRETE PRODUCTS	2	100,500,000	19.34	2.85
33	PRIMARY METAL INDUSTRIES	1	2,000,000	0.38	1.11
34	FABRICATED METAL PRODUCTS,	6	28,575,000	5.50	12.53
35	MACHINERY, EXCEPT ELECTRICAL	7	59,100,000	11.37	9.04
36	ELECTRICAL & ELECTRONIC MACHINERY	4	9,600,000	1.84	5.09
37	TRANSPORTATION EQUIPMENT	10	91,400,000	17.59	26.91
38	MEASURING, & CONTROLLING INSTRUMENTS	2	90,400,000	17.40	1.60
39	MISCELLANEOUS MANUFACTURING	2	10,180,000	1.96	3.57
	TOTAL	58	\$519,395,500	100.00	100.00

MANUFACTURING INVESTMENT AND EMPLOYMENT FOR EXPANSIONS BY SIC

<u>SIC</u>	<u>DESCRIPTION</u>	<u>NUMBER</u>	<u>INVESTMENT</u>	<u>JOB OPPORTUNITIES</u>	
			AMOUNT(\$)	% OF TOTAL	% OF TOTAL
				NUMBER	
20	FOOD AND KINDRED PRODUCTS	40	144,195,294	6.49	6.31
21	TOBACCO MANUFACTURERS	3	6,800,000	0.30	0.02
22	TEXTILE MILL PRODUCTS	7	57,142,000	2.57	1.14
23	APPAREL & OTHER FINISHED PRODUCTS	19	7,588,349	0.34	4.98
24	LUMBER & WOOD PRODUCTS	54	46,957,491	2.11	4.60
25	FURNITURE & FIXTURES	16	20,930,000	0.94	3.04
26	PAPER & ALLIED PRODUCTS	32	70,839,899	3.19	3.22
27	PRINTING & PUBLISHING	40	45,123,826	2.03	3.40
28	CHEMICALS & ALLIED PRODUCTS	45	58,074,765	2.61	2.33
29	PETROLEUM REFINING	4	301,270,000	13.57	1.32
30	RUBBER & MISCELLANEOUS PRODUCTS	51	136,264,343	6.13	8.11
31	LEATHER & LEATHER PRODUCTS	1	250,000	1.03	1.27
32	STONE, CLAY, GLASS & CONCRETE PROD	27	23,083,162	1.03	4.77
33	PRIMARY METAL INDUSTRIES	32	66,031,000	2.97	2.75
34	FABRICATED METAL PRODUCTS,	105	143,386,792	6.45	10.68
35	MACHINERY, EXCEPT ELECTRICAL	70	40,130,227	1.99	8.01
36	ELECTRICAL & ELECTRONIC	40	96,271,998	4.33	12.76
37	TRANSPORTATION EQUIPMENT	53	826,620,609	37.23	12.55
38	MEASURING INSTRUMENTS	23	9,174,050	0.41	6.26
39	MISCELLANEOUS MANUFACTURING	25	35,334,700	1.59	3.90
	TOTAL	702	\$2,219,904,119	100.00	100.00

**TOP FIVE MANUFACTURING SECTORS
RANKED BY NEW PLANT INVESTMENT
(2000 - 2004)**

<u>RANK</u>	<u>SIC</u>		<u>AMOUNT</u>	<u>% OF TOTAL</u>
<u>2004</u>				
1	32	STONE, CLAY, GLASS & CONCRETE PRODUCTS	\$100,500,000	19.34
2	37	TRANSPORTATION EQUIPMENT	91,400,000	17.59
3	38	MEASURING & CONTROLLING INSTRUMENTS	90,400,000	17.40
4	35	MACHINERY EXCEPT ELECTRICAL	59,100,000	11.37
5	27	PRINTING & PUBLISHING	35,500,000	6.83
<u>2003</u>				
1	37	TRANSPORTATION EQUIPMENT	\$130,000,000	40.54
2	35	MACHINERY, EXCEPT ELECTRICAL	59,000,000	18.40
3	30	RUBBER & MISCELLANEOUS PLASTICS PRODUCTS	43,300,000	13.50
4	24	LUMBER & WOOD PRODUCTS	35,650,000	11.11
5	34	FABRICATED METAL PRODUCTS, EXCEPT MACHINERY	13,100,000	4.08
<u>2002</u>				
1	28	CHEMICALS & ALLIED PRODUCTS	\$ 1,166,000,000	80.63
2	37	TRANSPORTATION EQUIPMENT	118,000,000	12.10
3	36	ELECTRICAL & ELECTRONIC MACHINERY	81,950,000	5.66
4	32	STONE, CLAY, GLASS & CONCRETE PRODUCTS	57,100,000	3.94
5	26	PAPER & ALLIED PRODUCTS	50,000,000	3.45
<u>2001</u>				
1	20	FOOD & KINDRED PRODUCTS	\$121,750,000	23.06
2	37	TRANSPORTATION EQUIPMENT	118,000,000	22.35
3	26	PAPER & ALLIED PRODUCTS	74,400,000	14.09
4	30	RUBBER & MISCELLANEOUS PRODUCTS	60,062,000	11.37
5	34	FABRICATED METAL PRODUCTS	48,600,729	9.20
<u>2000</u>				
1	33	PRIMARY METAL INDUSTRIES	\$134,000,000	24.84
2	30	RUBBER & MISCELLANEOUS PLASTICS PRODUCTS	113,435,000	21.03
3	26	PAPER & ALLIED PRODUCTS	71,500,000	13.25
4	20	FOOD AND KINDRED PRODUCTS	66,250,000	12.28
5	34	FABRICATED METAL PRODUCTS, EXCEPT MACHINERY	47,100,000	8.73

**TOP FIVE MANUFACTURING SECTORS
RANKED BY NEW JOBS CREATED (NEW PROJECTS)
2000-2004**

<u>RANK</u>	<u>SIC</u>		NUMBER OF JOBS	<u>% OF TOTAL</u>
<u>2004</u>				
1	37	TRANSPORTATION EQUIPMENT	1,205	26.91
2	34	FABRICATED METAL PRODUCTS, EXCEPT MACHINERY	561	12.53
3	35	MACHINERY EXCEPT ELECTRICAL	405	9.04
4	30	RUBBER & MISCELLANEOUS PLASTIC PRODUCTS	386	8.62
5	28	CHEMICALS & ALLIED PRODUCTS	375	8.37
<u>2003</u>				
2	24	LUMBER & WOOD PRODUCTS	790	24.60
1	35	MACHINERY EXCEPT ELECTRICAL	777	24.19
3	30	RUBBER & MISCELLANEOUS PRODUCTS	585	18.21
4	37	TRANSPORTATION EQUIPMENT	260	8.09
5	39	MISCELLANEOUS MANUFACTURING INDUSTRIES	162	5.04
<u>2002</u>				
1	36	ELECTRICAL & ELECTRONIC MACHINERY	957	24.44
2	28	CHEMICALS & ALLIED PRODUCTS	625	15.96
3	37	TRANSPORTATION EQUIPMENT	480	12.10
4	30	RUBBER & MISCELLANEOUS PLASTICS PRODUCTS	380	9.70
5	35	MACHINERY EXCEPT ELECTRICAL	370	9.45
<u>2001</u>				
1	34	FABRICATED METAL PRODUCTS	990	24.79
2	30	RUBBER & MISCELLANEOUS PLASTICS PRODUCTS	645	16.27
3	37	TRANSPORTATION EQUIPMENT	480	12.10
4	28	APPAREL & OTHER FINISHED PRODUCTS	365	9.20
5	35	MACHINERY EXCEPT ELECTRICAL	277	4.91
<u>2000</u>				
1	20	FOOD AND KINDRED PRODUCTS	1,506	26.72
2	30	RUBBER & MISCELLANEOUS PRODUCTS	1,083	19.21
3	34	FABRICATED METAL PRODUCTS, EXCEPT MACHINERY	659	11.69
4	33	PRIMARY METAL INDUSTRIES	530	9.40
5	37	TRANSPORTATION EQUIPMENT	417	7.39

**FOREIGN DIRECT INVESTMENT
BY YEAR
1988-2004**

<u>YEAR</u>		<u>NUMBER OF PROJECTS</u>	<u>CAPITAL INVESTMENT</u>	<u>JOB OPPORTUNITIES</u>
2004	NEW PROJECTS	9	214,400,000	1,146
	EXPANSIONS	99	592,396,494	4,806
	TOTAL	108	806,796,494	5,952
2003	NEW PROJECTS	10	197,300,000	1,224
	EXPANSIONS	78	1,192,487,366	5,237
	TOTAL	88	1,389,587,366	6,461
2002	NEW PROJECTS	17	1,337,200,000	1,509
	EXPANSIONS	97	465,228,427	2,936
	TOTAL	114	1,802,428,427	4,445
2001	NEW PROJECTS	13	279,750,000	1,609
	EXPANSIONS	109	778,106,285	3,006
	TOTAL	122	1,057,856,285	4,615
2000	NEW PROJECTS	9	113,271,000	813
	EXPANSIONS	99	1,747,524,815	7,636
	TOTAL	108	1,860,795,815	8,449
1999	NEW PROJECTS	9	67,728,544	577
	EXPANSIONS	116	702,783,788	3,578
	TOTAL	125	770,512,332	4,155
1998	NEW PROJECTS	14	130,800,000	826
	EXPANSIONS	134	1,386,333,005	3,526
	TOTAL	148	1,517,133,005	4,35
1997	NEW PROJECTS	16	144,794,915	917
	EXPANSIONS	118	704,073,181	3,471
	TOTAL	134	848,868,096	4,388
1996	NEW PROJECTS	25	\$369,784,015	1,841
	EXPANSIONS	69	699,444,971	1,908
	TOTAL	94	1,069,228,986	3,749
1995	NEW PROJECTS	18	\$199,221,000	1,245
	EXPANSIONS	99	765,378,711	3,016
	TOTAL	117	964,599,711	4,261
1994	NEW PROJECTS	11	260,750,000	857
	EXPANSIONS	63	593,823,074	2,669
	TOTAL	74	854,573,074	3,526
1993	NEW PROJECTS	8	58,815,000	980
	EXPANSIONS	76	515,700,624	2,537
	TOTAL	84	574,515,624	3,517
1992	NEW PROJECTS	10	42,805,000	636
	EXPANSIONS	80	490,739,039	3,752
	TOTAL	90	533,544,039	4,388
1991	NEW PROJECTS	12	466,920,000	1,039
	EXPANSIONS	47	264,819,065	2,393
	TOTAL	59	731,739,065	3,432
1990	NEW PROJECTS	18	365,800,000	2,761
	EXPANSIONS	66	283,469,678	2,313
	TOTAL	84	649,269,678	5,074
1989	NEW PROJECTS	14	534,010,000	1,836
	EXPANSIONS	44	846,737,635	5,650
	TOTAL	58	1,380,747,635	7,486

MANUFACTURING GROWTH IN TENNESSEE
1958-2004

NEW PROJECTS AND EXPANSIONS
NUMBER OF PROJECTS, INVESTMENT AND JOB OPPORTUNITIES

YEAR	NUMBER OF PROJECTS			TOTAL	INVESTMENT (\$)		TOTAL	JOB OPPORTUNITIES	
	TOTAL	NEW	EXPANSION		NEW	EXPANSIONS		NEW	EXPANSIONS
2004	760	58	702	\$2,739,299,619	\$519,395,500	\$2,219,904,119	31,020	6,047	24,973
2003	635	35	600	\$2,328,278,111	\$320,600,000	\$2,007,678,111	15,780	3,211	12,569
2002	670	57	613	3,718,442,508	1,446,033,000	2,272,409,508	15,443	3,915	11,528
2001	881	56	825	4,036,627,313	527,878,729	3,058,748,584	15,804	3,964	11,840
2000	1,131	66	1,065	4,952,405,038	539,320,494	4,413,084,544	27,013	5,636	21,377
1999	1,121	80	1,041	3,715,022,606	754,806,544	2,960,216,062	26,666	6,410	20,256
1998	1,353	63	1,290	3,305,781,438	270,163,800	3,035,617,638	23,103	3,310	19,793
1997	1,041	80	961	2,864,775,910	463,843,631	2,400,932,279	19,543	4,904	14,639
1996	808	105	703	3,803,639,164	571,098,352	3,232,540,812	22,909	8,588	14,321
1995	944	80	864	3,259,809,728	1,005,576,558	2,254,233,170	17,347	4,862	12,485
1994	967	81	886	2,481,812,433	694,516,960	1,787,295,473	26,317	9,538	16,779
1993	1,073	60	1,013	2,053,906,696	178,234,310	1,875,672,386	23,821	5,515	18,306
1992	1,029	72	957	2,127,591,085	210,362,000	1,917,229,085	24,564	4,534	20,030
1991	500	76	424	1,405,677,510	578,596,000	827,081,510	15,711	4,831	10,880
1990	868	80	788	1,797,361,106	661,359,400	1,136,001,706	19,628	7,171	12,457
1989	889	92	797	3,205,824,142	898,084,327	2,307,739,815	28,512	7,753	20,759
1988	305	132	173	1,559,613,445	517,912,220	1,041,701,225	18,745	10,634	8,111
1987	342	140	202	1,601,277,791	791,489,650	809,788,141	24,737	13,644	11,093
1986	327	123	204	1,064,911,127	360,031,217	704,879,910	19,058	8,361	10,697
1985	307	118	189	2,778,847,634	2,014,764,500	764,083,134	22,750	11,709	11,041
1984	362	109	253	1,344,677,475	329,403,000	1,015,274,475	22,130	7,065	15,065
1983	322	118	204	1,324,068,627	207,536,000	1,116,532,627	20,051	8,154	11,897
1982	210	73	137	760,983,000	173,405,000	587,578,000	10,938	5,336	5,602
1981	228	70	158	582,878,000	119,147,000	463,731,000	12,932	3,679	9,253
1980	209	80	129	1,776,364,000	922,894,000	853,470,000	12,754	7,294	5,460
1979	241	90	151	592,219,000	238,945,000	353,274,000	14,864	5,942	8,922
1978	240	104	136	579,876,000	212,002,000	367,874,000	14,424	7,674	6,750
1977	336	141	195	575,091,000	177,555,000	397,536,000	18,469	9,542	8,927
1976	291	97	194	470,851,000	215,064,000	255,787,000	16,835	7,967	8,868
1975	232	94	138	295,609,000	160,463,000	135,146,000	11,488	6,203	5,285
1974	451	105	146	612,111,100	318,464,000	293,647,100	16,611	9,212	7,399
1973	421	182	239	626,263,626	278,937,000	347,326,626	40,523	22,834	17,689
1972	355	149	206	397,558,700	129,025,000	268,553,700	28,796	16,114	12,682
1971	376	168	208	288,758,142	136,137,000	152,621,142	28,054	15,282	12,772
1970	357	145	212	282,009,380	130,436,000	151,573,380	28,882	18,041	10,841
1969	427	153	274	663,157,042	193,496,000	469,660,642	32,923	17,970	14,953
1968	400	129	271	393,595,573	122,228,073	271,367,500	40,556	17,537	23,019
1967	374	135	239	496,909,500	215,942,000	280,967,500	41,688	22,308	19,380
1966	338	107	231	220,686,600	62,797,000	157,889,600	29,898	12,664	17,234
1965	410	118	292	533,575,250	113,460,000	420,115,250	35,635	16,313	19,322
1964	331	98	233	322,682,346	59,522,000	263,160,346	25,593	12,051	13,542
1963	386	130	256	230,006,025	66,202,500	163,803,525	28,310	11,333	16,977
1962	304	112	192	171,948,365	57,038,500	114,909,865	27,489	10,301	17,188
1961	344	151	193	141,634,050	77,138,000	64,496,050	3,264	13,745	9,519
1960	386	162	224	111,394,000	53,188,000	58,206,000	22,650	13,250	9,400
1959	332	146	186	143,327,000	11,527,000	131,800,000	17,250	7,500	9,750
1958	292	128	164	109,000,000	54,000,000	55,000,000	16,300	0	0

EAST TENNESSEE

MANUFACTURING

	<u>NUMBER OF PROJECTS</u>	<u>CAPITAL INVESTMENT</u>	<u>JOB OPPORTUNITIES</u>
NEW PROJECTS	32	2,603	289,839,000
EXPANSIONS	271	6,773	570,365,873
TOTAL	303	9,376	860,204,873

HEADQUARTERS, DISTRIBUTION & SELECTED SERVICES

	<u>NUMBER OF PROJECTS</u>	<u>CAPITAL INVESTMENT</u>	<u>JOB OPPORTUNITIES</u>
NEW PROJECTS	4	465	34,500,000
EXPANSIONS	88	2,810	165,548,649
TOTAL	92	3,275	200,048,649

**NEW PROJECTS
EAST TENNESSEE**

LOCATION	COMPANY	SIC	PRODUCT/SERVICE
(ANDERSON) CLINTON	AISIN AUTOMOTIVE CASTING TENNESSEE, INC.	3714	AUTOMOBILE ENGINE OIL AND WATER PUMPS
(ANDERSON) OAK RIDGE	UNITED STATES ENRICHMENT	3569	INDUSTRIAL MACHINERY
(CAMPBELL) LAFOLLETTE	NATURAL SORBE CORPORATION	2842	ABSORBENT PRODUCTS
(CAMPBELL) LAFOLLETTE	P S & E	5013	AUTOMOTIVE PARTS DIST CTR
(CAMPBELL) LAFOLLETTE	PROTECTIVE ARMORED APPAREL OF TENNESSEE	3842	BIO-PROTECTIVE APPAREL
(CLAIBORNE) TAZEWELL	SUN RAY	3799	UTILITY TRAILERS
(COCKE) NEWPORT	MONETA ENTERPRISES	3089	PLASTIC MEDICAL PRODUCTS
(COCKE) NEWPORT	PHOENIX CLOSURES, INC.	3089	PLASTIC INJECTION MOLDING
(COCKE) NEWPORT	SCHENECTADY INTERNATIONAL	2865	CHEMICALS
(GRAINGER) BEAN STATION	DUAL TECH	3713	TRUCK & BUS BODIES
(GREENE) GREENEVILLE	SOUTHWIND BUILDING SYSTEMS	3448	PREFABRICATED METAL BUILDINGS
(HAMILTON) CHATTANOOGA	ADVANCED TECHNICAL CERAMICS	3679	ELECTRONIC COMPONENTS
(HAMILTON) CHATTANOOGA	KINGDOM MEDIA	3993	SIGNS & ADVERTISING DISPLAYS
(HAMILTON) CHATTANOOGA	MATCON	2542	PACKAGING MATERIALS
(HAMILTON) CHATTANOOGA	T M I O	3631	COOKING STOVES
(HAMILTON) CHATTANOOGA	TAG MANUFACTURING, INC.	3599	MACHINE SHOP
(HAWKINS) SURGOINESVILLE	JOHNSON PROPELLER COMPANY, INC.	3599	PLEASURE BOAT ACCESSORIES
(KNOX) KNOXVILLE	BOMANITE CORPORATION	3272	CONCRETE PRODUCTS
(KNOX) KNOXVILLE	FEDERAL EXPRESS	4513	AIR COURIER SERVICES
(LOUDON) LOUDON	ADVANCED EMISSIONS TECHNOLOGY	3714	AUTOMOTIVE CATALYTIC CONVERTERS
(LOUDON) LOUDON	DUPONT, TATE & LYLE BIO PRODUCTS	2824	ORGANIC FIBERS
(MCMINN) ATHENS	ADDED VALUE SERVICES, INC.	2331	WOMEN'S CLOTHING

**NEW PROJECTS
EAST TENNESSEE**

LOCATION	COMPANY	SIC	PRODUCT/SERVICE
(MCMINN) ATHENS	E & E MANUFACTURING COMPANY, INC.	3465	STAMPED AUTOMOTIVE PARTS
(MONROE) SWEETWATER	AEROFLEX USA, INC.	3086	INSULATION FOR HVAC AND REFRIGERATORS
(ROANE) ROCKWOOD	DAYCAB	3713	TRUCK & BUS BODIES
(ROANE) KINGSTON	DIENAMIC TOOLING SYSTEMS	3544	DIES, TOOLS, JIGS & FIXTURES
(SCOTT) HUNTSVILLE	BENSON INTERNATIONAL	3715	TRUCK TRAILERS
(SCOTT) HUNTSVILLE	GREAT DANE	3715	TRUCK TRAILERS
(SEVIER) SEVIERVILLE	ADVANCED ROTOMOLDING, LLC	3544	PLASTIC INJECTION MOLDS
(SULLIVAN) PINEY FLATS	ELECTROLUX CORPORATION	3621	VACUME CLEANERS
(SULLIVAN) PINEY FLATS	HOME SHOPPING NETWORK	5199	DIRECT MAIL MARKETER DIST CTR
(SULLIVAN) KINGSPORT	INTEGRA - SEAL INDUSTRIES, LLC	3089	PLASTIC PRODUCT
(SULLIVAN) BRISTOL	MEDIA GENERAL, INC.	2711	NEWSPAPER PUBLISHING
(SULLIVAN) PINEY FLATS	PRINCIPLE INVESTMENT	3479	POWDER COAT METAL
(SULLIVAN) KINGSPORT	TENNESSEE WOOD PRODUCTS	2439	ROOF & FLOOR TRUSSES
(WASHINGTON) JONESBOROUGH	AMERICINN	7011	HOTEL

**EXPANSION PROJECTS
EAST TENNESSEE**

LOCATION	COMPANY	SIC	PRODUCT/SERVICE
(ANDERSON) CLINTON	CARLISLE TIRE & WHEEL COMPANY	3011	TIRES & INNER TUBES (PRIMARY)
(ANDERSON) OAK RIDGE	INSLOGIC	7389	CALL CENTER
(ANDERSON) CLINTON	METRON CORPORATION	5065	SATELLITE TELEVISION EQUIPMENT DIST CTR
(ANDERSON) OAK RIDGE	NUCSAFE, INC.	3829	MEASURING & CONTROLLING DEVICES
(ANDERSON) CLINTON	OMEGA CABINETRY	2434	WOOD KITCHEN CABINETS (PRIMARY)
(ANDERSON) OAK RIDGE	PRO2SERVE PROFESSIONAL PROJECT SERVICES, INC.	8711	ENGINEERING SERVICES
(ANDERSON) OAK RIDGE	SCIENCE APPLICATIONS INTERNATIONAL CORP	7374	DATA & COMPUTER PROCESSING & PREPARATIO
(ANDERSON) CLINTON	SL AMERICA CORPORATION	3714	MOTOR VEHICLE PARTS & ACCESSORIES (PRIM
(ANDERSON) CLINTON	TECHMER LEHVOSS COMPOUNDS, LLC.	2851	PAINTS, VARNISHES, LACQUERS, ENAMELS (P
(ANDERSON) OAK RIDGE	TENNESSEE TOOL & ENGINEERING, INC	3544	DIES, TOOLS, JIGS, FIXTURES & INDUSTRIA
(ANDERSON) OAK RIDGE	VISIONARY SOLUCTIONS, LLC	8711	ENGINEERING SERVICES
(BLOUNT) MARYVILLE	DENSO MANUFACTURING TENNESSEE, INC.	3714	MOTOR VEHICLE PARTS & ACCESSORIES (PRIM
(BRADLEY) CALHOUN	BOWATER NEWSPRINT CALHOUN OPERATIONS	2621	PAPER MILLS (PRIMARY)
(BRADLEY) CLEVELAND	EATON HYDRAULICS	5084	INDUSTRIAL MACHINERY & EQUIPMENT WHOLES
(BRADLEY) CLEVELAND	MAYTAG CLEVELAND COOKING PRODUCTS	3631	HOUSEHOLD COOKING EQUIPMENT (PRIMARY)
(CAMPBELL) JACKSBORO	B S H HOME APPLIANCE CORPORATION	3631	HOUSEHOLD COOKING EQUIPMENT (PRIMARY)
(CAMPBELL) PIONEER	CAMEL MANUFACTURING COMPANY, INC.	2394	CANVAS PRODUCTS (PRIMARY)
(CAMPBELL) LAFOLLETTE	DEROYAL INDUSTRIES, TRACE CART DIVISION	3842	ASSEMBLY OF TRACE CARTS
(CAMPBELL) JELICO	JELICO COMMUNITY HOSPITAL	8062	GENERAL MED. & SURG. HOSPITAL
(CAMPBELL) PIONEER	MATIX CORPORATION	3599	MACHINE ALUMINUM AUTO PART
(CAMPBELL) JACKSBORO	PROTECTIVE APPAREL CORPORATION OF AMERICA	3842	ORTHOPEDIC, PROSTHETIC & SURGICAL APPLI
(CAMPBELL) JELICO	SOUTHEASTERN KENTUCKY REHABILITATION/SEMACO	2326	MEN'S & BOYS' WORK CLOTHING (PRIMARY)

**EXPANSION PROJECTS
EAST TENNESSEE**

LOCATION	COMPANY	SIC	PRODUCT/SERVICE
(CARTER) ELIZABETHTON	STAR BUILDING SYSTEMS	3448	PREFABRICATED METAL BUILDINGS & COMPONE
(CLAIBORNE) TAZEWELL	D T R TENNESSEE, INC.	3069	ANTI-VIBRATION RUBBER PRODUCTS
(CLAIBORNE) NEW TAZEWELL	ENGLAND & CORSAIR UPHOLSTERY, INC.	2512	WOOD HOUSEHOLD FURNITURE, UPHOLSTERED (
(COCKE) NEWPORT	CONAGRA FOOD PRODUCTS	2033	CANNED FRUITS, VEGETABLES & PRESERVES (
(COCKE) NEWPORT	PHOENIX CLOSURES, INC.	3089	PLASTIC INJECTION MOLDING
(CUMBERLAND) CROSSVILLE	DURABLE PRODUCTS, INC.	3061	MOLDED, EXTRUDED & LATHE-CUT RUBBER MEC
(CUMBERLAND) CROSSVILLE	STONE PEAK CERAMIC, INC.	3253	CERAMIC TILE
(FENTRESS) JAMESTOWN	CAMEL MANUFACTURING COMPANY, INC.	2394	CANVAS PRODUCTS (PRIMARY)
(FENTRESS) JAMESTOWN	CAMEL MANUFACTURING COMPANY, INC.	2394	CANVAS PRODUCTS (PRIMARY)
(GREENE) GREENEVILLE	ANGUS - PALM	3531	CONSTRUCTION MACHINERY & EQUIPMENT (PRI
(GREENE) GREENEVILLE	ANGUS - PALM	3531	CONSTRUCTION MACHINERY & EQUIPMENT (PRI
(GREENE) MIDWAY	D T R TENNESSEE, INC.	3061	RUBBER PRODUCTS
(GREENE) GREENEVILLE	FULFLEX, INC.	2284	THREAD MILLS (PRIMARY)
(GREENE) GREENEVILLE	PREMIUM WATERS	3999	MANUFACTURING INDUSTRIES, NEC (PRIMARY)
(HAMBLEN) MORRISTOWN	KAWASAKI TENNESSEE, INC.	3714	AUTOMOTIVE ENGINE PARTS
(HAMBLEN) MORRISTOWN	KOCH FOODS, LLC	2015	POULTRY SLAUGHTERING, DRESSING & PROCES
(HAMBLEN) MORRISTOWN	OTICS USA, INC.	3714	AUTOMOTIVE ENGINE PARTS
(HAMBLEN) MORRISTOWN	RENOLD JEFFREY, INC.	3496	MISCELLANEOUS FABRICATED WIRE PRODUCTS
(HAMBLEN) MORRISTOWN	SONOCO FLEXIBLE PACKAGING	3089	PLASTIC PRODUCTS (PRIMARY)
(HAMBLEN) MORRISTOWN	TOYODA - KOKI AUTOMOTIVE NORTH AMERICA, INC.	3714	MOTOR VEHICLE PARTS & ACCESSORIES (PRIM
(HAMBLEN) MORRISTOWN	UNIVERSITY LOFT	2512	WOOD HOUSEHOLD FURNITURE
(HAMILTON) CHATTANOOGA	FROST CUTLERY COMPANY	5072	HARDWARE WHOLESALE (PRIMARY)

**EXPANSION PROJECTS
EAST TENNESSEE**

LOCATION	COMPANY	SIC	PRODUCT/SERVICE
(HAMILTON) CHATTANOOGA	KOCH FOODS, LLC	2015	POULTRY SLAUGHTERING, DRESSING & PROCES
(HAMILTON) COLLEGEDALE	MCKEE FOODS CORPORATION	2051	BREAD, BAKERY PRODUCTS EXC COOKIES & CR
(HAMILTON) CHATTANOOGA	NEWROADS, INC.	7389	CALL CENTER
(HAMILTON) CHATTANOOGA	NU-FOAM PRODUCTS, INC.	3069	FABRICATED RUBBER PRODUCTS, NEC (PRIMAR
(HAMILTON) CHATTANOOGA	REGIS CORPORATION	5087	SERVICE ESTABLISHMENT EQUIPMENT & SUPPL
(HAMILTON) CHATTANOOGA	TENNESSEE RAND AUTOMATION, LLC	3599	GENERAL INDUSTRIAL MACHINERY
(HAMILTON) CHATTANOOGA	US XPRESS ENTERPRISES, INC.	4212	TRUCKING
(HAWKINS) KINGSPORT	CHARTER COMMUNICATIONS	7389	CABLE TELEVISION CALL CENTER
(HAWKINS) SURGOINSVILLE	COOPER STANDARD AUTOMOTIVE	3714	MOTOR VEHICLE PARTS & ACCESSORIES (PRIM
(HAWKINS) ROGERSVILLE	INTERNATIONAL PLAYING CARDS & LABEL COMPANY	2671	PAPER COATING & LAMINATING FOR PACKAGIN
(JEFFERSON) JEFFERSON CITY	NASHUA CORPORATION	2672	PAPER COATING & LAMINATING, EXC FOR PAC
(JEFFERSON) JEFFERSON CITY	SPECIALTY DEFENSE SYSTEMS	3089	PLASTIC FOR BODY ARMOR
(KNOX) KNOXVILLE	ALSTOM POWER, INC.	8711	ENGINEERING SERVICES
(KNOX) KNOXVILLE	AQUA - CHEM, INC WATER TECHNOLOGIES DIVISION	3559	SPECIAL INDUSTRY MACHINERY, NEC (PRIMAR
(KNOX) KNOXVILLE	EAST TENNESSEE CHILDREN'S HOSPITAL	8069	SPECIALTY HOSPITALS, EXCEPT PSYCHIATRIC
(KNOX) MASCOT	EXEDY CORPORATION	3714	MOTOR VEHICLE PARTS & ACCESSORIES
(KNOX) KNOXVILLE	GERDAU AMERISTEEL CORPORATION	3316	COLD ROLLED STEEL SHEET, STRIP & BARS (
(KNOX) KNOXVILLE	J P LAMBORN COMPANY	3585	AIR CONDITIONING & HEATING EQUIPMENT (P
(KNOX) KNOXVILLE	KNOLOGY OF KNOXVILLE	4841	CABLE TELEVISION SERVICES
(KNOX) KNOXVILLE	METRON NORTH AMERICA	7389	CUSTOMER SERVICE/CALL CENTER
(KNOX) KNOXVILLE	PROCESSED FOODS CORPORATION	2037	FROZEN FRUITS, JUICES & VEGETABLES (PRI
(KNOX) KNOXVILLE	RADIO SYSTEMS CORPORATION	3612	POWER, DIST & SPECIALTY TRANSFORMERS

**EXPANSION PROJECTS
EAST TENNESSEE**

LOCATION	COMPANY	SIC	PRODUCT/SERVICE
(KNOX) KNOXVILLE	REPUBLIC PLASTICS, LTD	3089	PLASTIC DISPOSABLE TABLEWARE
(KNOX) KNOXVILLE	SEA RAY BOATS, INC.	3732	BOAT BUILDING & REPAIRING (PRIMARY)
(KNOX) KNOXVILLE	STOWERS MACHINERY CORPORATION	5082	CONSTRUCTION EQUIPMENT DIST CTR
(KNOX) KNOXVILLE	TINDELL'S BUILDING SUPPLY	2439	STRUCTURAL WOOD MEMBERS, NEC (PRIMARY)
(KNOX) KNOXVILLE	US CELLULAR CORPORATION	7389	RADIOTELEPHONE COMMUNICATIONS CALL
(KNOX) POWELL	WEIGEL'S STORES, INC.	2026	MILK
(KNOX) KNOXVILLE	WINDOWCRAFT, INC	2431	MILLWORK
(LOUDON) LOUDON	MALIBU BOATS WEST, INC.	3732	BOAT BUILDING & REPAIRING (PRIMARY)
(LOUDON) LOUDON	OLYMPIC METALS, INC.	5051	METALS SERVICE CENTERS (PRIMARY)
(LOUDON) LENOIR CITY	STRONGWELL	2821	PLASTICS, MATERIALS & NONVULCANIZABLE E
(MCMINN) ATHENS	HEIL TRAILER INTERNATIONAL	3715	TRUCK TRAILERS (PRIMARY)
(MCMINN) ATHENS	JOHNSON CONTROLS, INC., AUTOMOTIVE SYSTEMS	2531	PUBLIC BUILDING & RELATED FURNITURE (PR
(MCMINN) ATHENS	MILLS PRODUCTS, INC.	3089	PLASTIC PRODUCTS
(MONROE) TELLICO PLAINS	FOUR D'S INDUSTRIES	2339	WOMEN'S & MISSES OUTERWEAR
(MONROE) VONORE	GREAT LAKES BOAT TOPS COMPANY, INC.	2394	CANVAS PRODUCTS (PRIMARY)
(MONROE) VONORE	LOWE'S RELOAD CENTER	4213	LUMBER RELOAD CENTER
(MONROE) VONORE	MASTERCRAFT BOAT COMPANY	3732	BOAT BUILDING & REPAIRING (PRIMARY)
(MONROE) VONORE	SEA RAY BOATS, INC.	3732	BOAT BUILDING & REPAIRING (PRIMARY)
(MORGAN) COALFIELD	HERAEUS METAL PROCESSING	3341	RECOVERY OF SILVER FROM FILM
(MORGAN) SUNBRIGHT	TENNIER INDUSTRIES, INC.	2399	FABRICATED TEXTILE PRODUCTS, NEC (PRIMA
(RHEA) DAYTON	GOODMAN COMPANY, L P	3585	AIR CONDITIONING & HEATING EQUIPMENT (P
(RHEA) DAYTON	VOLUNTEER TRUCKING, INC.	4213	TRUCKING, EXCEPT LOCAL (PRIMARY)

**EXPANSION PROJECTS
EAST TENNESSEE**

LOCATION	COMPANY	SIC	PRODUCT/SERVICE
(SCOTT) HUNTSVILLE	TENNIER INDUSTRIES	2399	FABRICATED TEXTILE PRODUCTS, NEC (PRIMA
(SEVIER) SEVIERVILLE	BLALOCK, CHARLES S., & SONS, INC.	2951	PAVING MIXTURES & BLOCKS (PRIMARY)
(SULLIVAN) KINGSPORT	B A E SYSTEMS, ORDNANCE SYSTEMS, INC.	2892	EXPLOSIVES (PRIMARY)
(SULLIVAN) BRISTOL	BRISTOL METALS, LP	3312	BLAST FURNACES, COKE OVENS, STEEL & ROL
(SULLIVAN) BRISTOL	IMAGE 1 WIRELESS	3663	CELL PHONES
(SULLIVAN) BRISTOL	IMAGE 1 WIRELESS	3663	CELL PHONES
(SULLIVAN) BRISTOL	SEAMAN CORPORATION, INDUSTRIAL FABRIC DIV	2295	FABRICS COATED NOT RUBBERIZED (PRIMARY)
(SULLIVAN) BRISTOL	THE ROBINETTE COMPANY	2759	COMMERCIAL PRINTING (PRIMARY)
(SULLIVAN) BRISTOL	WELLMONT BRISTOL REGIONAL MEDICAL CENTER	8062	HOSPITAL
(UNICOI) ERWIN	DUNCAN MECHANICAL, INC.	3443	FABRICATED PLATE WORK (PRIMARY)
(UNICOI) ERWIN	NUCLEAR FUEL SERVICES, INC.	2819	INDUSTRIAL INORGANIC CHEMICALS, NEC (PR
(UNICOI) UNICOI	SPECIALTY TIRES OF AMERICA	3011	TIRES & INNER TUBES (PRIMARY)
(VAN BUREN) SPENCER	TEXTRON FASTENING SYSTEMS	3452	BOLTS, NUTS, SCREWS, RIVETS & WASHERS (
(WASHINGTON) JOHNSON CITY	AMERICAN WATER HEATER COMPANY	3639	HOUSEHOLD APPLIANCES, NEC (PRIMARY)
(WASHINGTON) JOHNSON CITY	FIBER INNOVATION TECHNOLOGY	2823	CELLULOSIC MAN-MADE FIBERS (PRIMARY)
(WASHINGTON) JOHNSON CITY	SUPERIOR INDUSTRIES INTERNATIONAL, INC.	3714	MOTOR VEHICLE PARTS & ACCESSORIES (PRIM

MIDDLE TENNESSEE

MANUFACTURING

	<u>NUMBER OF PROJECTS</u>	<u>CAPITAL INVESTMENT</u>	<u>JOB OPPORTUNITIES</u>
NEW PROJECTS	17	1,302	201,456,500
EXPANSIONS	268	6,781	1,021,698,266
TOTAL	285	8,083	1,223,154,766

HEADQUARTERS, DISTRIBUTION & SELECTED SERVICES

	<u>NUMBER OF PROJECTS</u>	<u>CAPITAL INVESTMENT</u>	<u>JOB OPPORTUNITIES</u>
NEW PROJECTS	12	805	177,850,000
EXPANSIONS	102	1,958	110,243,663
TOTAL	114	2,763	288,093,663

**NEW PROJECTS
MIDDLE TENNESSEE**

LOCATION	COMPANY	SIC	PRODUCT/SERVICE
(CLAY) CELINA	DUTCH CRAFT SLEEP PRODUCTS, LLC	2515	MATTRESSES
(DAVIDSON) NASHVILLE	ALLIED CRAWFORD NASHVILLE, INC.	5051	METALS SERVICE CENTER
(DAVIDSON) NASHVILLE	CBS MUSIC CITY PRINTING	7331	DIRECT MAIL ADVERTISING SERVICES
(DAVIDSON) NASHVILLE	CLARCOR, INC.	3714	AUTOMOTIVE AIR, FUEL & OIL FILTERS (CORP HQ)
(DAVIDSON) NASHVILLE	ESSEX TECHNOLOGY GROUP	7389	THIRD PARTY LOGISTCS
(DAVIDSON) NASHVILLE	SONA INTERNATIONAL CORPORATION	7231	ELECTROLYSIS & EPILIATORY SERVICES CORP
(DAVIDSON) NASHVILLE	TENNESSEE PROCESSING	6099	FINANCIAL DATA PROCESSING
(DEKALB) SMITHVILLE	STEAM MACHINES, INC.	3949	SKIN DIVING RE-BREATHERS
(FRANKLIN) TULLAHOMA	J S P INTERNATIONAL	3061	EXTRUDED RUBBER PRODUCTS
(GILES) PULASKI	BERT - CO INDUSTRIES, INC.	2752	COMMERCIAL PRINTING
(GILES) MINOR HILL	SHORT BARK INDUSTRIES, LLC	2311	MENS' & BOYS'S CLOTHING
(GILES) PULASKI	WINDSOR MOLD, INC.	3544	DIES, TOOLS, JIGS, FIXTURES & INDUSTRIA
(HICKMAN) CENTERVILLE	ATYS US	2033	CANNED FRUIT
(MARSHALL) LEWISBURG	KENCO PLASTICS COMPANY	3089	PLASTIC INJECTION MOLDING
(MONTGOMERY) CLARKSVILLE	M W / MB, LLC	3229	FIBERGLASS STRANDS
(PUTNAM) COOKEVILLE	M P COMPONENTS	3543	INDUSTRIAL PATTERNS
(PUTNAM) COOKEVILLE	TENN - TEX	5013	AUTOMOTIVE PARTS DIST CTR
(RUTHERFORD) SMYRNA	G & C / VISTEON	3714	AUTOMOTIVE INTERIOR PARTS
(RUTHERFORD) SMYRNA	HAMPTON INN	7711	HOTEL
(RUTHERFORD) LAVERGNE	HOT TOPIC, INC.	5137	WOMEN' & CHILDREN'S CLOTHING DIST CTR
(RUTHERFORD) SMYRNA	MIG / VISTEON AUTOMOTIVE SYSTEMS, LLC	3714	ASSEMBLE AUTOMOBILE COCKPIT MODULES
(RUTHERFORD) MURFREESBORO	SOUTHERN CONTAINER CORPORATION	2653	CORRUGATED BOXES

NEW PROJECTS
MIDDLE TENNESSEE

LOCATION	COMPANY	SIC	PRODUCT/SERVICE
(RUTHERFORD) LAVERGNE	STARBUCKS CORPORATION	5149	COFFEE PRODUCTS DIST CTR
(SUMNER) GALLATIN	NATIONAL INDUSTRIAL CONCEPTS	3499	FABRICATED METAL PRODUCTS
(WAYNE) COLLINWOOD	LEXINGTON FABRIC MANUFACTURING COMPANY	2322	MANUFACTURERS T-SHIRTS
(WILLIAMSON) FRANKLIN	BIG IDEA PRODUCTIONS, INC	7812	VIDEO TAPE PRODUCTION
(WILSON) LEBANON	COEUR, INC.	3069	FABRICATED RUBBER PRODUCTS (CORP HQ)
(WILSON) MOUNT JULIET	SCHWAN'S HOME SERVICE	5084	FROZEN FOODS DIST CTR
(WILSON) LEBANON	VISTEON	5013	AUTOMOTIVE GLASS DIST CTR

**EXPANSION PROJECTS
MIDDLE TENNESSEE**

LOCATION	COMPANY	SIC	PRODUCT/SERVICE
(BEDFORD) SHELBYVILLE	GOGGIN WAREHOUSING, INC.	4226	SPECIAL WAREHOUSING
(BEDFORD) SHELBYVILLE	JOSTENS, INC.	2752	COMMERCIAL PRINTING: LITHOGRAPHIC (PRIM
(BEDFORD) SHELBYVILLE	SANFORD	3952	LEAD PENCILS
(BEDFORD) SHELBYVILLE	SANFORD CORPORATION	5112	WRITING INSTRUMENTS
(BEDFORD) SHELBYVILLE	TITAN TRANSFER, INC.	4213	TRUCKING
(BEDFORD) SHELBYVILLE	WAL - MART DISTRIBUTION CENTER	5137	GENERAL MERCHANDISE DISTRIBUTION CTR
(CANNON) WOODBURY	CUMBERLAND MOLDED PRODUCTS	3089	PLASTIC INJECTION MOLDING
(CHEATHAM) ASHLAND CITY	A. O. SMITH WATER PRODUCTS	3639	HOUSEHOLD APPLIANCES, NEC (PRIMARY)
(CHEATHAM) ASHLAND CITY	TRITON BOATS, LP	3732	BOAT BUILDING & REPAIRING (PRIMARY)
(CLAY) CELINA	RACOE, INC.	2329	MEN'S & BOY'S CLOTHING
(COFFEE) TULLAHOMA	DEUTSCH COMPANY	3678	ELECTRONIC CONNECTORS (PRIMARY)
(COFFEE) MANCHESTER	M - TEK, INC.	3714	MOTOR VEHICLE PARTS & ACCESSORIES (PRIM
(DAVIDSON) GOODLETTSVILLE	A W G ASSOCIATED WHOLESALE GROCERIES	5141	GROCERIES, GENERAL LINE WHOLESALE (PRIM
(DAVIDSON) NASHVILLE	ASURION, INC.	7549	ROADSIDE AUTOMOTIVE ASSISTANCE
(DAVIDSON) NASHVILLE	ATLANTIC ENVELOPE COMPANY, INC.	2677	ENVELOPES
(DAVIDSON) OLD HICKORY	B B A FIBERWEB	2297	FABRICS, NONWOVEN (PRIMARY)
(DAVIDSON) NASHVILLE	BRIDGESTONE / FIRESTONE NORTH AMERICAN TIRE	3011	TIRES & INNER TUBES (PRIMARY)
(DAVIDSON) NASHVILLE	COLLINS & AIKMAN	3089	PLASTIC PRODUCTS (PRIMARY)
(DAVIDSON) NASHVILLE	CREATIVE OCCASIONS, INC.	2053	FROZEN BAKERY PRODUCTS (PRIMARY)
(DAVIDSON) NASHVILLE	EMBRAER AIRCRAFT MAINTENANCE SERVICES, INC.	5088	TRANSPORTATION EQUIPMENT & SUPPLIES DIST
(DAVIDSON) NASHVILLE	FIRST EXPRESS, INC.	4213	TRUCKING, EXCEPT LOCAL (PRIMARY)
(DAVIDSON) NASHVILLE	LIGHT, INC.	3993	SIGNS & ADVERTISING DISPLAYS (PRIMARY)

**EXPANSION PROJECTS
MIDDLE TENNESSEE**

LOCATION	COMPANY	SIC	PRODUCT/SERVICE
(DAVIDSON) MADISON	MARANGONI TREAD NORTH AMERICA, INC.	3011	PRECURED TREAD RINGS
(DAVIDSON) NASHVILLE	NASHVILLE WIRE PRODUCTS CORPORATION	3496	MISCELLANEOUS FABRICATED WIRE PRODUCTS
(DAVIDSON) NASHVILLE	NASHVILLE WIRE PRODUCTS, APPLIANCE DIVISION	3496	MISCELLANEOUS FABRICATED WIRE PRODUCTS
(DAVIDSON) NASHVILLE	THOMAS NELSON, INC	2731	BOOKS: PUBLISHING & PRINTING (PRIMARY)
(DEKALB) SMITHVILLE	FOUTCH INDUSTRIES, LLC	3479	PROTECTIVE COATINGS
(DEKALB) SMITHVILLE	S W MANUFACTURING, INC	3465	AUTOMOTIVE STAMPINGS (PRIMARY)
(DEKALB) SMITHVILLE	TENNECO AUTOMOTIVE WALKER SMITHVILLE	3714	MOTOR VEHICLE PARTS & ACCESSORIES (PRIM
(DICKSON) DICKSON	ODOM'S TENNESSEE PRIDE SAUSAGE, INC.	2013	WHOLE HOG PORK SAUSAGE
(FRANKLIN) WINCHESTER	BAXTER ENTERPRISES, LLC	3089	PLASTIC PRODUCTS
(FRANKLIN) DECHERD	NISSAN POWER TRAIN ASSEMBLY, DECHERD	3714	MOTOR VEHICLE PARTS & ACCESSORIES (PRIM
(GILES) PULASKI	FRITO - LAY, INC.	2052	COOKIES & CRACKERS (PRIMARY)
(HENDERSON) LEXINGTON	N C I BUILDING SYSTEMS, LP	3441	METAL BUILDING FRAMES
(LAWRENCE) LORETTO	LORETTO CASKET COMPANY, INC.	3995	BURIAL CASKETS
(LAWRENCE) LAWRENCEBURG	MODINE MANUFACTURING COMPANY	3443	FABRICATED PLATE WORK (PRIMARY)
(LINCOLN) PETERSBURG	ACE BAYOU CORPORATION	2599	FURNITURE & FIXTURES, NEC (PRIMARY)
(LINCOLN) FAYETTEVILLE	FRITO - LAY, INC.	2096	POTATO CHIPS & SIMILAR PRODUCTS (PRIMAR
(LINCOLN) FAYETTEVILLE	GOODMAN MANUFACTURING COMPANY	3585	AIR CONDITIONING & HEATING EQUIPMENT (P
(LINCOLN) FAYETTEVILLE	HYDRO ALUMINUM	3444	SHEET METAL WORK (PRIMARY)
(LINCOLN) FAYETTEVILLE	R T R GROUP, INC	3949	SPORTING & ATHLETIC GOODS
(MACON) LAFAYETTE	MANAR, INC.	3089	PLASTIC PRODUCTS (PRIMARY)
(MARSHALL) LEWISBURG	SANFORD CORPORATION	3952	LEAD PENCILS, CRAYONS & ARTIST'S MATERI
(MAURY) MOUNT PLEASANT	A P TENNTEC CORPORATION	3231	GLASS PRODUCTS MADE OF PURCHASED GLASS

**EXPANSION PROJECTS
MIDDLE TENNESSEE**

LOCATION	COMPANY	SIC	PRODUCT/SERVICE
(MAURY) MOUNT PLEASANT	S C A NORTH AMERICA	3086	PLASTIC FOAM PRODUCTS (PRIMARY)
(MAURY) SPRING HILL	SATURN CORPORATION	3711	MOTOR VEHICLES & CAR BODIES (PRIMARY)
(MONTGOMERY) CLARKSVILLE	BRIDGESTONE METALPHA USA	2296	TIRE CORD & FABRIC (PRIMARY)
(MONTGOMERY) CLARKSVILLE	HENDRICKSON TRAILER SUSPENSION SYSTEMS	3713	TRUCK & BUSINESS BODIES (PRIMARY)
(MONTGOMERY) CLARKSVILLE	JOSTENS, INC.	2731	BOOKS: PUBLISHING & PRINTING (PRIMARY)
(MONTGOMERY) CLARKSVILLE	SPX CONTECH	3462	IRON & STEEL FORGINGS (PRIMARY)
(OVERTON) LIVINGSTON	HUTCHINSON FTS	3585	AIR CONDITIONING & HEATING EQUIPMENT (P
(PERRY) LINDEN	FISHER & COMPANY	3999	MANUFACTURING INDUSTRIES, NEC (PRIMARY)
(PUTNAM) COOKEVILLE	ADVOCACY & RESOURCES CORPORATION	2099	FOOD PREPARATIONS, NEC (PRIMARY)
(PUTNAM) COOKEVILLE	AUTOMATION TOOL COMPANY	3569	INDUSTRIAL MACHINERY & EQUIPMENT, NEC (
(PUTNAM) COOKEVILLE	INSTITUTIONAL WHOLESALE, INC.	5141	GROCERY DIST CENTER
(PUTNAM) COOKEVILLE	PREPACK SYSTEMS, INC.	4783	PACKING & CRATING SERVICES
(PUTNAM) COOKEVILLE	T R W AUTOMOTIVE	3714	MOTOR VEHICLE PARTS & ACCESSORIES (PRIM
(ROBERTSON) GREENBRIER	ATWOOD GREENBRIER OPERATIONS DIVISION	3631	HOUSEHOLD COOKING EQUIPMENT (PRIMARY)
(ROBERTSON) SPRINGFIELD	COLLINS & AIKMAN CORPORATION	3714	MOTOR VEHICLE PARTS & ACCESSORIES (PRIM
(ROBERTSON) SPRINGFIELD	DATREK PROFESSIONAL BAGS, INC.	3949	SPORTING & ATHLETIC GOODS, NEC (PRIMARY
(ROBERTSON) SPRINGFIELD	ELECTROLUX HOME PRODUCTS NORTH AMERICA	3631	HOUSEHOLD COOKING EQUIPMENT (PRIMARY)
(ROBERTSON) SPRINGFIELD	OWENS - CORNING SOLUTIONS GROUP / SOLTECH, INC.	2821	PLASTICS, MATERIALS & NONVULCANIZABLE E
(ROBERTSON) SPRINGFIELD	T K A - FABCO	3465	AUTOMOTIVE STAMPINGS (PRIMARY)
(ROBERTSON) SPRINGFIELD	T K A - FABCO	3465	AUTOMOTIVE STAMPINGS (PRIMARY)
(RUTHERFORD) SMYRNA	DISTRIBUTION & AUTO SERVICE	5012	AUTOMOBILES & OTHER MOTOR VEHICLES
(RUTHERFORD) LAVERGNE	PARTHENON METAL WORKS	3317	STEEL PIPE & TUBES (PRIMARY)

**EXPANSION PROJECTS
MIDDLE TENNESSEE**

LOCATION	COMPANY	SIC	PRODUCT/SERVICE
(RUTHERFORD) LAVERGNE	QUALITY INDUSTRIES, INC.	3465	AUTOMOTIVE STAMPINGS (PRIMARY)
(RUTHERFORD) LAVERGNE	SQUARE D COMPANY	3823	INDUSTRIAL INSTRUMENTS FOR MEAS, DISPLA
(RUTHERFORD) MURFREESBORO	STORE OPENING SOLUTIONS	4225	PUBLIC WAREHOUSING
(SMITH) CARTHAGE	BON L MANUFACTURING, INC.	3354	ALUMINUM EXTRUDED PRODUCTS (PRIMARY)
(SMITH) GORDONSVILLE	DANA CORPORATION, SPICER DRIVESHAFT DIVISION	3714	MOTOR VEHICLE PARTS & ACCESSORIES (PRIM
(SUMNER) GALLATIN	A B C TECHNOLOGIES, INC.	3714	MOTOR VEHICLE PARTS & ACCESSORIES (PRIM
(SUMNER) GALLATIN	GAP, INC.	5136	DISTRIBUTION CENTER
(SUMNER) GALLATIN	P K USA, INC.	3714	ASSEMBLE AUTO BODY COMPONENTS
(SUMNER) PORTLAND	WESTERN PLASTICS, PLANT #1	3089	PLASTIC PRODUCTS (PRIMARY)
(WARREN) MCMINNVILLE	MCMINNVILLE TOOL & DIE, INC.	3089	PLASTIC PRODUCTS (PRIMARY)
(WARREN) MORRISON	MORRISON TOOL & FABRICATING, INC.	3441	FABRICATED STRUCTURAL STEEL (PRIMARY)
(WHITE) SPARTA	CASUAL APPAREL, INC.	2326	MEN'S & BOYS' WORK CLOTHING (PRIMARY)
(WHITE) SPARTA	L T D PARTS, INC.	3694	ELECTRICAL EQUIPMENT FOR INTERNAL COMBU
(WHITE) SPARTA	MOELLER MARINE PRODUCTS	3714	PLASTIC ROTATIONAL PRODUCTS
(WHITE) SPARTA	S & S SCREW MACHINE COMPANY, LLC.	3541	MACHINE TOOLS: CUTTING (PRIMARY)
(WILLIAMSON) BRENTWOOD	CINGULAR WIRELESS	4812	RADIOTELEPHONE COMMUNICATIONS
(WILLIAMSON) BRENTWOOD	COMMUNITY HEALTH SYSTEMS, INC.	8062	GENERAL MEDICAL & SURGICAL HOSPITALS (P
(WILLIAMSON) BRENTWOOD	EDGENET, INC.	7371	CUSTOM COMPUTER PROGRAMMING SERVICES

WEST TENNESSEE

MANUFACTURING

	<u>NUMBER OF PROJECTS</u>	<u>CAPITAL INVESTMENT</u>	<u>JOB OPPORTUNITIES</u>
NEW PROJECTS	9	572	28,100,000
EXPANSIONS	163	4,710	627,839,980
TOTAL	172	5,282	655,939,980

HEADQUARTERS, DISTRIBUTION & SELECTED SERVICES

	<u>NUMBER OF PROJECTS</u>	<u>CAPITAL INVESTMENT</u>	<u>JOB OPPORTUNITIES</u>
NEW PROJECTS	6	300	6,050,000
EXPANSIONS	90	1,941	344,023,681
TOTAL	96	2,241	350,073,681

**NEW PROJECTS
WEST TENNESSEE**

LOCATION	COMPANY	SIC	PRODUCT/SERVICE
(BENTON) CAMDEN	POWER MANUFACTURING COMPANY	3621	POWERED LIGHTING EQUIPMENT
(HARDIN) COUNCE	NU OIL, INC.	2992	REMANUFACTURERS WASTE OIL
(HENRY) PARIS	TEXWOOD FURNITURE	2531	LIBRARY FURNITURE
(LAUDERDALE) RIPLEY	BLUE CHIP MANUFACTURING	2431	WOOD WINDOWS
(LAUDERDALE) RIPLEY	RIPLEY MACHINE WORKS	3451	SCREW MACHINE PRODUCTS
(MADISON) JACKSON	BUTLER MANUFACTURING	3448	PREFABRICATED METAL BUILDINGS
(MCNAIRY) SELMER	NOVI TEC INDUSTRIES	3312	METAL TUBING
(SHELBY) MEMPHIS	CRATERS & FREIGHTERS	7389	THIRD PARTY LOGISTICS
(SHELBY) MEMPHIS	CREATEC CORPORATION	3086	PLASTIC FOAM PRODUCTS (PRIMARY)
(SHELBY) MEMPHIS	CREATIVE CO-OP	5023	HOME FURNISHINGS WHOLESALE (PRIMARY)
(SHELBY) MEMPHIS	E P A C TECHNOLOGIES, INC.	2752	COMMERCIAL PRINTING
(SHELBY) MEMPHIS	ECOST	7389	THIRD PARTY LOGISTICS
(SHELBY) MEMPHIS	INTERMODAL BRIDGE TRANSPORT	4213	TRUCKING
(SHELBY) MEMPHIS	PATTERSON WAREHOUSE - WATERMARK	7389	THIRD PARTY LOGISTICS
(WEAKLEY) MARTIN	GREENBALL CORPORATION	5014	TIRE DIST CTR

**EXPANSION PROJECTS
WEST TENNESSEE**

LOCATION	COMPANY	SIC	PRODUCT/SERVICE
(BENTON) CAMDEN	MAGPRO	3339	MAGNESIUM REFINING
(CARROLL) MCKENZIE	CUTTING SPECIALIST, INC.	3469	METAL STAMPINGS, NEC (PRIMARY)
(CARROLL) MCKENZIE	NEW GENERATIONS FURNITURE COMPANY	2512	WOOD HOUSEHOLD FURNITURE, UPHOLSTERED (
(CARROLL) MCKENZIE	PROFILE METAL FORMING, INC.	3465	AUTOMOTIVE STAMPINGS (PRIMARY)
(DYER) DYERSBURG	EXCEL POLYMERS	2891	ADHESIVES & SEALANTS (PRIMARY)
(DYER) DYERSBURG	NORDYNE, INC.	3585	HVAC SYSTEMS
(FAYETTE) ROSSVILLE	KELLOGG'S CONVENIENCE FOODS	2038	FROZEN SPECIALTIES (PRIMARY)
(FAYETTE) GALLAWAY	MEDEGEN MEDICAL PRODUCTS	3841	SURGICAL & MEDICAL INSTRUMENTS & APPARA
(GIBSON) HUMBOLDT	AMERICAN WOODMARK	2434	KITCHEN CABINET COMPONENTS
(GIBSON) MILAN	DURA AUTOMOTIVE SYSTEMS, INC.	3714	MOTOR VEHICLE PARTS & ACCESSORIES (PRIM
(GIBSON) HUMBOLDT	G M P METAL PRODUCTS	3469	METAL STAMPINGS, NEC (PRIMARY)
(GIBSON) KENTON	PLASTECH, INC.	3714	MOTOR VEHICLE PARTS & ACCESSORIES (PRIM
(GIBSON) HUMBOLDT	PRATT INDUSTRIES	2653	CORRUGATED & SOLID FIBER BOXES (PRIMARY
(GIBSON) MILAN	TOWER AUTOMOTIVE, INC.	3714	MOTOR VEHICLE PARTS & ACCESSORIES (PRIM
(HARDIN) SAVANNAH	AMERICAN FOOD SERVICE COMPANY	3556	FOOD PRODUCTS MACHINERY (PRIMARY)
(HARDIN) COUNCE	PACKAGING CORPORATION OF AMERICA	2631	PAPERBOARD MILLS (PRIMARY)
(HAYWOOD) BROWNSVILLE	L & R SAWMILL	2421	SAW & PLANING MILLS (PRIMARY)
(HENDERSON) LEXINGTON	MANUFACTURERS INDUSTRIAL GROUP	3499	AUTOMOTIVE SEAT COMPONENTS
(HENRY) PARIS	ALLEGRO FINE FOODS, INC.	2035	MARINADE
(HENRY) PARIS	CAMPBELLRHEA	2531	PUBLIC BUILDING & RELATED FURNITURE (PR
(HENRY) PARIS	HENRY COUNTY MEDICAL CENTER	8062	GENERAL MEDICAL & SURGICAL HOSPITALS (P
(HENRY) PARIS	PEPSI MIDAMERICA	5149	GROCERIES & RELATED PRODUCTS, NEC WHOLE

**EXPANSION PROJECTS
WEST TENNESSEE**

LOCATION	COMPANY	SIC	PRODUCT/SERVICE
(HENRY) PARIS	TECUMSEH PRODUCTS COMPANY	3621	MOTORS & GENERATORS (PRIMARY)
(LAUDERDALE) RIPLEY	MARVIN WINDOWS & DOORS OF TENNESSEE	2421	SAW & PLANING MILLS (PRIMARY)
(MADISON) JACKSON	CLIENT DISTRIBUTION SERVICES, INC.	5192	BOOK & PERIODICALS DIST CTR
(MADISON) JACKSON	KIRKLAND'S, INC.	5331	RETAIL VARIETY STORE (HQ)
(MADISON) JACKSON	OWENS - CORNING FIBERGLASS CORPORATION	3089	PLASTIC PRODUCTS (PRIMARY)
(MCNAIRY) SELMER	DIVERSIFIED REFRIGERATION, INC.	3585	AIR CONDITIONING & HEATING EQUIPMENT (P
(MCNAIRY) SELMER	LIBERTY BUILDING SYSTEMS, INC.	3448	METAL BUILDINGS
(MCNAIRY) SELMER	SPECTRUM LUBRICANTS CORPORATION	2992	LUBRICATING OILS & GREASES (PRIMARY)
(MCNAIRY) SELMER	UNITED STAINLESS INC	3317	STEEL PIPE & TUBES (PRIMARY)
(OBION) UNION CITY	LENNOX HEARTH PRODUCTS	3429	HARDWARE, NEC (PRIMARY)
(OBION) UNION CITY	TYSON FOODS, INC	2015	POULTRY SLAUGHTERING, DRESSING & PROCES
(OBION) UNION CITY	WILLIAMS SAUSAGE COMPANY	2013	SAUSAGES & MEAT PRODUCTS (PRIMARY)
(SHELBY) MEMPHIS	ADVANCED TOXICOLOGY NETWORK	8734	TESTING LABORATORY
(SHELBY) MEMPHIS	AMERICAN BOTTLING	5149	BOTTLE WATER
(SHELBY) MEMPHIS	ANIXTER, INC.	5063	ELECTRICAL APPARATUS, EQUIPMENT, WIRING
(SHELBY) MEMPHIS	ASHAUN, LLC	7389	CALL CENTER
(SHELBY) MEMPHIS	BAPTIST MEMORIAL HEALTHCARE CORPORATION	8062	GENERAL MEDICAL & SURGICAL HOSPITAL
(SHELBY) MEMPHIS	BELL - MEMPHIS, INC.	3429	HARDWARE, NEC (PRIMARY)
(SHELBY) BARTLETT	BROTHER INTERNATIONAL CORPORATION	5044	OFFICE EQUIPMENT WHOLESALE (PRIMARY)
(SHELBY) MEMPHIS	BURLINGTON NORTHERN SANTA FE RAILROAD	4011	RAILROAD
(SHELBY) MEMPHIS	C C L CUSTOM MANUFACTURING, INC.	2844	PERFUMES, COSMETICS & TOILET PREPARATIO
(SHELBY) COLLIERVILLE	CARRIER CORPORATION	3585	AIR CONDITIONING & HEATING EQUIPMENT (P

**EXPANSION PROJECTS
WEST TENNESSEE**

LOCATION	COMPANY	SIC	PRODUCT/SERVICE
(SHELBY) MEMPHIS	CENTREPOT, INC.	4226	SPECIAL WAREHOUSING & STORAGE
(SHELBY) MEMPHIS	FIRST TENNESSEE NATIONAL CORPORATION	6712	OFFICES OF BANK HOLDING CO'S (PRIMARY)
(SHELBY) MEMPHIS	FLEXTRONICS	7389	THIRD PARTY LOGISTICS
(SHELBY) MEMPHIS	HONEYWELL AEROSPACE, AIRCRAFT LANDING	3728	AIRCRAFT LANDING GEAR
(SHELBY) MEMPHIS	INTERNATIONAL PAPER	2621	PAPER MILLS (PRIMARY)
(SHELBY) MEMPHIS	JABIL CIRCUIT, INC.	3672	PRINTED CIRCUIT BOARDS
(SHELBY) MEMPHIS	MCLANE FOODSERVICE DISTRIBUTION	5142	PACKAGED FROZEN GOODS DIST CTR
(SHELBY) MEMPHIS	MENLO LOGISTICS, INC.	5139	FOOTWEAR DIST CENTER
(SHELBY) MEMPHIS	METHODIST HEALTHCARE	8741	HOSPITAL MANAGEMENT
(SHELBY) GERMANTOWN	METHODIST HEALTHCARE - GERMANTOWN HOSPITAL	8062	GENERAL MEDICAL & SURGICAL HOSPITALS (P
(SHELBY) MEMPHIS	METHODIST HEALTHCARE NORTH HOSPITAL	8062	GENERAL MEDICAL & SURGICAL HOSPITAL
(SHELBY) MEMPHIS	MIMEO.COM	4813	INTERNET SERVICES
(SHELBY) MEMPHIS	NEW TECH PACKAGING, INC.	7389	BUSINESS SERVICES, NEC (PRIMARY)
(SHELBY) MEMPHIS	PREMCOR MEMPHIS REFINERY	2911	PETROLEUM REFINING
(SHELBY) ARLINGTON	RICH PRODUCTS CORPORATION	2026	MILK (PRIMARY)
(SHELBY) MEMPHIS	SCAN SOURCE, INC.	5044	BAR CODE SCANNING EQUIP & SUPPLIES
(SHELBY) MEMPHIS	SEDGEWICK CLAIMS MANAGEMENT SERVICE, INC.	6411	INSURANCE CLAIMS SERVICE
(SHELBY) MEMPHIS	SHARP MANUFACTURING COMPANY OF AMERICA	3579	COPY MACHINES
(SHELBY) MEMPHIS	SHELBY GROUP INTERNATIONAL, INC.	2381	DRESS & WORK GLOVES (PRIMARY)
(SHELBY) MEMPHIS	SHELBY MILL WORK	2431	MILLWORK
(SHELBY) MEMPHIS	SHRED - IT	7389	BUSINESS SERVICES
(SHELBY) MEMPHIS	SMITH & NEPHEW, INC., ORTHOPEDIC DIVISION	3841	SURGICAL & MEDICAL INSTRUMENTS & APPARA

**EXPANSION PROJECTS
WEST TENNESSEE**

LOCATION	COMPANY	SIC	PRODUCT/SERVICE
(SHELBY) MEMPHIS	ST JUDE CHILDREN'S RESEARCH HOSPITAL	8069	SPECIALTY HOSPITALS, EXCEPT PSYCHIATRIC
(SHELBY) GERMANTOWN	SUTHERLAND CARDIOLOGY	8011	CARDIOLOGY CLINIC
(SHELBY) MEMPHIS	WILLIAMS-SONOMA DISTRIBUTION CENTER	5023	COOKWARE (DIST)
(SHELBY) MEMPHIS	ZOMAX, INC.	5065	CD & DVD DIST CTR
(TIPTON) ATOKA	B H ELECTRONICS	3694	ELECTRICAL EQUIPMENT FOR INTERNAL COMBU
(WEAKLEY) MARTIN	GORDON FOOD SERVICE - ID DIVISION	5141	GROCERIES, GENERAL LINE WHOLESALE (PRIM
(WEAKLEY) MARTIN	M T D PRODUCTS, INC.	3524	GARDEN, LAWN TRACTORS & EQPT